

Thomas Megas
President & CEO
Bancorp International Group, Inc.
c/o
National Business
Incorporators LLC
330 S. W.Spring Mountain Rd

16th June 2005

Dean Heller
Secretary of State for Nevada
202 North Carson Street
Carson City
Nevada 89701-4201

Dear Sir,

RE: BANCORP INTERNATIONAL GROUP FILING DEFECT

This is to inform you that I Thomas Megas am currently the legal president and CEO of Bancorp International Group and Martin Duffy its legal Secretary. I also currently have majority control of the shares of the Company. I have in the last 4 years had no occasion to tender my resignation as an officer of the company, nor have I disposed of any shares constituting a loss of voting control. Neither have I since I re-instated the company recently tendered my resignation as an officer of the company or sold any of my controlling interest. Bancorp International Group has never completed a takeover or effected a merger either for the period before or after reinstatement.

I understand that Mr. Louis Lessor on the 20th April 2005 illegally appointed himself President and CEO of Bancorp and improperly removed the current legally appointed resident agent for the company. Mr. Lessor had no power or authority so to do. The only person who could have given him such remit is me, and I have not. Nor do I suspect that he produced any to the state of Nevada. I have not resigned. There is no record of this. I have not been removed since I enjoy the confidence of the majority of stockholders in the company. The Board has not passed any resolutions appointing further officers to the board of the company other than Mr. Duffy as secretary.

Bancorp does not know who Mr. Lessor is. His action has damaged the value of the company, adversely affected the shareholders value, and impugned the integrity of its officers. We will of course be taking action against him for damages and any others who may be culpable. Furthermore the provenance of my incumbency as an officer of the company stems from my first filing the company made with the SEC In 1998.

Given the above and the fact that you have rejected Bancorp's Annual filing, the filing as it is presently constituted is defective and requires urgent remedy as it misrepresents to those who need to know, and is thus preventing the company from pursuing its legitimate business. The potential consequences of this I consider need little clarification. Bancorp and its board and shareholders would appreciate any assistance you can render in relieving our present discomfiture.

Yours respectfully,

Thomas Megas
President & CEO
Bancorp International Group, Inc.